

GRANDTAG ARCANA UTILITY



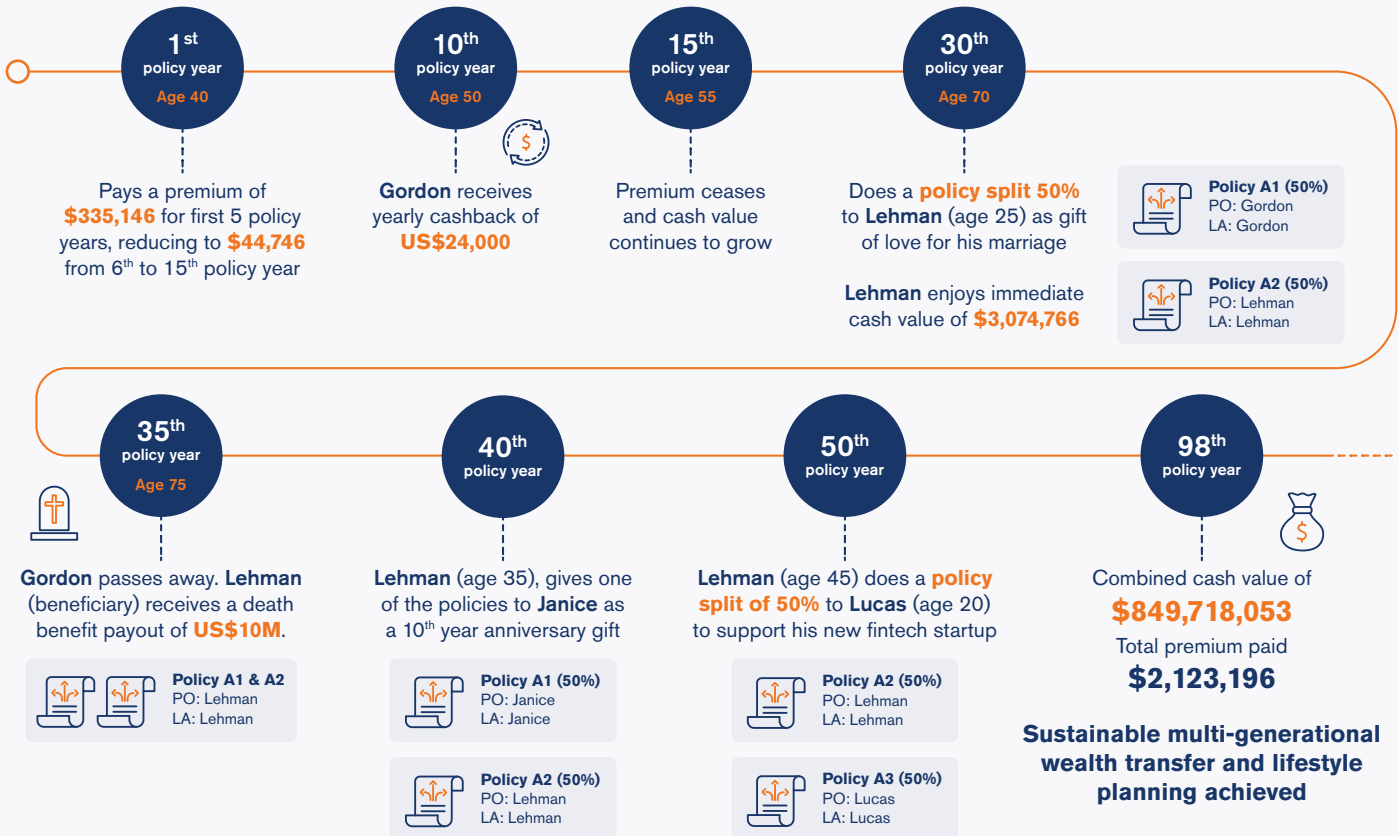
Profile Gordon
Age 40
Gender Male
Status Non-Smoker
Sum Assured US\$10M
Risk Class Standard
Region S

Objective:

Looking for legacy planning, retirement, succession planning, wealth accumulation solutions

Enjoys death benefit* of US\$10M till age 75

Gordon has a son (Lehman), a daughter-in-law (Janice), and a grandson (Lucas)



*Death benefit continues to grow after age 75, consisting of guaranteed and non-guaranteed portion

PO: Policy Owner LA: Life Assured

Bespoke solutions cater for additional life-stage events and lifestyle changes:

1. Policy split with change of currency and withdrawals: support children pursuing bachelor's or masters in Ivy League institutions.
2. Policy split for philanthropic or legacy purposes: support your values and beliefs or enhance your community value.

'A Passion to Go Beyond'

is a passion to serve both clients and partners, going beyond their expectations now and for years to come.

www.grandtag.com

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