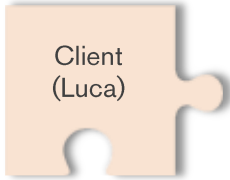


VALUE OF HIGHLY EFFECTIVE PLANNING

Enjoy Your Golden Years in Luxury and Passing on a Legacy
Embedded with Your Values



Client
(Luca)

Profile

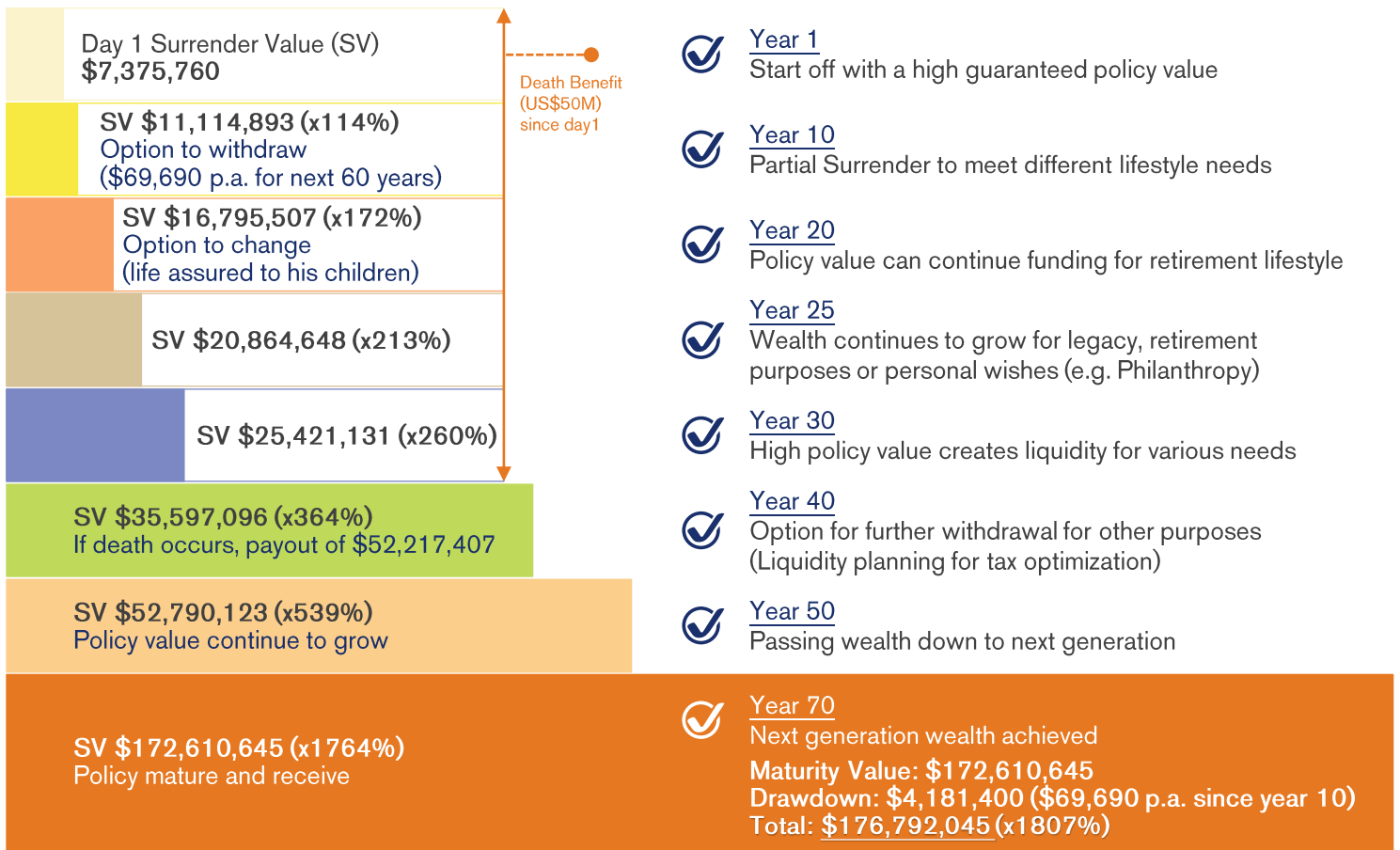
Age 50, Non-Smoker
Standard, Region 1
Death Benefit: US\$50M
Premium: US\$9.78M

Background

- Luca is a successful businessman with business presence across the globe
- Having built an empire, his current goals are succession, retirement and legacy planning

Objective

- To truly enjoy fruits of labour during golden years
- To leave a true legacy embedded with core values and philosophy of life



*Values illustrated consists of guaranteed and non-guaranteed portions, it must be read in conjunction with the main Policy Illustration.



Takeaway

- ❖ Portfolio is designed for **wealth accumulation**, consisting of **high day 1 guaranteed cash value** and **flexible withdrawal** benefits
- ❖ Versatile strategy offering various allocation options and downside protection **without sacrificing short-term liquidity**

'A Passion to Go Beyond' is a passion to serve both clients and partners, going beyond their expectations now and for years to come.

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